

# PDS MULTINATIONAL FASHIONS LIMITED

Regd. Office: A-3, Community Centre, Naraina Industrial Area, Phase-II, New Delhi-110 028

**CTN: L19101DL2011PLC217162**



"Integrating global concepts through solutions"

**PART I**  
**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED SEPTEMBER 30, 2015**

(Rupees In Lacs except earning per share data)

Sl. No.	Particulars	CONSOLIDATED						STANDALONE					
		3 months figures for quarter ended	3 months figures for quarter ended	3 months figures for quarter ended	Year to date figures for period ended	Year to date figures for period ended	Year to date figures for period ended	3 months figures for quarter ended	3 months figures for quarter ended	3 months figures for quarter ended	Year to date figures for period ended	Year to date figures for period ended	Year to date figures for period ended
		Sep 30,2015 (Unaudited)	June 30,2015 (Unaudited)	Sep 30, 2014 (Unaudited)	Sep 30,2015 (Unaudited)	Sep 30, 2014 (Unaudited)	March 31,2015 (Audited)	Sep 30,2015 (Unaudited)	June 30,2015 (Unaudited)	Sep 30, 2014 (Unaudited)	Sep 30,2015 (Unaudited)	Sep 30, 2014 (Unaudited)	March 31,2015 (Audited)
1	Income from Operations				202,219.05		384,064.71	1,143.55	569.32		1,712.87		693.30
	a) Net Sales/ Income from Operations	107,705.96	94,513.09		2,290.82		3,169.87	-	-		-		-
	b) Other Operating Income	1,161.71	1,129.11		204,509.86		387,234.59	1,143.55	569.32		1,712.87		693.30
	<b>Total Income from operations (a+b)</b>	<b>108,867.67</b>	<b>95,642.20</b>										
2	Expenses				176,009.72		334,919.97	794.12	336.18		1,130.29		146.74
	a) Purchase of Stock in Trade	93,263.55	82,746.17										
	b) Changes in inventories of finished goods, work in progress and stock in trade.	261.36	488.47		749.83		(1,209.17)	-	-		-		-
	c) Employee benefits expense	6,158.39	5,879.59		12,037.99		22,100.97	188.84	146.87		335.71		355.90
	d) Depreciation	250.42	359.96		610.38		1,463.48	15.34	70.76		86.10		98.46
	e) Other Expenditure	7,931.21	6,833.92		14,765.12		25,984.01	187.42	65.33		252.74		296.90
	<b>f) Total expenses</b>	<b>107,864.92</b>	<b>96,308.12</b>		<b>204,173.04</b>		<b>383,259.27</b>	<b>1,185.71</b>	<b>619.14</b>		<b>1,804.85</b>		<b>898.00</b>
3	Profit from operations before other income, finance costs & exceptional items (1-2)	1,002.74	(665.92)		336.82		3,975.32	(42.16)	(49.81)		(91.98)		(204.69)
4	Other Income	504.98	1,927.36		2,432.34		1,364.10	2.58	0.59		3.18		10.12
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	1,507.72	1,261.44	NA	2,769.16	NA	5,339.42	(39.58)	(49.22)	NA	(88.80)	NA	(194.57)
6	Finance costs	447.59	405.56		853.15		1,882.86	15.76	5.23		20.99		6.00
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,060.13	855.88		1,916.02		3,456.56	(55.34)	(54.46)		(109.79)		(200.58)
8	Exceptional Items	(6.95)	3.78		(3.17)		(61.82)	-	-		-		-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1,053.18	859.66		1,919.19		3,394.75	(55.34)	(54.46)		(109.79)		(200.58)
10	Tax Expenses	283.41	63.22		346.63		540.77	(17.59)	(58.00)		(75.60)		(17.06)
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	769.77	796.44		1,572.56		2,853.98	(37.74)	3.55		(34.19)		(183.52)
12	Extraordinary Item (Net of tax expense: Rs. Nil)	-	-		-		-	-	-		-		-
13	Net Profit/ (loss) for the Period (11-12)	769.77	796.44		1,572.56		2,853.98	(37.74)	3.55		(34.19)		(183.52)
14	Share of Profit/(loss) of associates	-	-		-		674.85	-	-		-		-
15	Minority Interest	276.88	140.99		417.87		-	-	-		-		-
16	Net Profit/ (loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	492.89	655.46		1,154.69		2,179.13	(37.74)	3.55		(34.19)		(183.52)
17	Paid-up equity share capital (Face value of Rs.10/-each)	2,604.67	2,604.67		2,604.67		2,604.67	2,604.67	2,604.67		2,604.67		2,604.67
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	-	-		-		42,060.93	-	-		-		7,681.53
19(I)	Earning Per Share (before extraordinary items) (of Rs.10 each) (not annualised):			NA		NA				NA		NA	
	(a) Basic	1.89	2.52		4.43		10.21	(0.14)	0.01		(0.13)		(0.86)
	(b) Diluted	1.89	2.52		4.43		10.21	(0.14)	0.01		(0.13)		(0.86)
19(II)	Earning Per Share (after extraordinary items) (of Rs.10 each) (not annualised):												
	(a) Basic	1.89	2.52		4.43		10.21	(0.14)	0.01		(0.13)		(0.86)
	(b) Diluted	1.89	2.52		4.43		10.21	(0.14)	0.01		(0.13)		(0.86)



**PART II**  
**SELECT INFORMATION FOR THE QUARTER AND PERIOD ENDED SEPTEMBER 30, 2015**

Sl. No.	Particulars	3 months figures for quarter ended Sep 30, 2015 (Unaudited)	3 months figures for quarter ended June 30, 2015 (Unaudited)	3 months figures for quarter ended Sep 30, 2014 (Unaudited)	Year to date figures for period ended Sep 30, 2015 (Unaudited)	Year to date figures for period ended Sep 30, 2014 (Unaudited)	Year to date figures for period ended March 31, 2015 (Audited)	3 months figures for quarter ended Sep 30, 2015 (Unaudited)	3 months figures for quarter ended June 30, 2015 (Unaudited)	3 months figures for quarter ended Sep 30, 2014 (Unaudited)	Year to date figures for period ended Sep 30, 2015 (Unaudited)	Year to date figures for period ended Sep 30, 2014 (Unaudited)	Year to date figures for period ended March 31, 2015 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>												
1)	Public shareholding												
	No. of Shares	8,686,838	8,686,838		8,686,838		8,686,838	8,686,838	8,686,838		8,686,838		8,686,838
	Percentage of Shareholding	33.35	33.35		33.35		33.35	33.35	33.35		33.35		33.35
2)	Promoters and Promoter Group Shareholding												
	a) Pledged/Encumbered												
	- Number of shares	-	-		-		-	-	-		-		-
	- Percentage of shares (as a% of the total shareholding of promoter and Promoter Group)	-	-	NA	-	NA	-	-	-	NA	-	NA	-
	- Percentage of shares (as a% of the total share capital of the Company)	-	-		-		-	-	-		-		-
	b) Non-encumbered												
	- Number of Shares	17,359,886	17,359,886		17,359,886		17,359,886	17,359,886	17,359,886		17,359,886		17,359,886
	- Percentage of shares (as a% of the total shareholding of Promoter and Promoter Group)	100.00	100.00		100.00		100	100	100		100		100
	- Percentage of shares (as a % of the total share capital of the Company)	66.65	66.65		66.65		66.65	66.65	66.65		66.65		66.65

Particulars		3 Months for quarter ended 30.09.2015
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

**NOTES TO FINANCIAL RESULTS:**

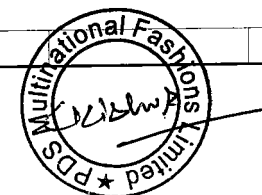
- The above results were reviewed by the Audit committee and approved by the Board of Directors at its meeting held on Nov 13th, 2015.
- The Statutory Auditors have carried out a "Limited Review" of the Financial Results for the Quarter Ended Sep 30, 2015.
- The financial performances on standalone basis for the quarter ending Sep 30, 2015 are (Rs. in Lacs): a) Turnover Rs. 1143.95 b) Loss Before Tax Rs. (55.34) and c) Loss After Tax Rs (37.74)
- The standalone results for the quarter ended Sep 30, 2015 are available on the company's website at [www.pdsmultinational.com](http://www.pdsmultinational.com), besides the websites of Bombay Stock Exchange Limited and National Stock Exchange of India Limited.
- Figures of the previous periods have been regrouped and rearranged wherever necessary to make them comparable with those of the current period.

Place: Gurgaon  
Date: Nov 13th, 2015.

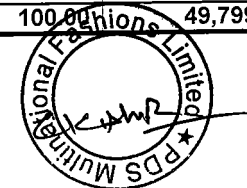


By Order of the Board  
*[Signature]*  
Chairman

<b>Business Segment</b>	<b>Qtr Ended Sep 30,2015 (Unaudited)</b>	<b>%</b>	<b>Qtr Ended June 30,2015 (Unaudited)</b>	<b>%</b>	<b>Qtr Ended Sep 30, 2014 (Unaudited)</b>	<b>%</b>	<b>Half Year Ended Sep 30,2015 (Unaudited)</b>	<b>%</b>	<b>Year Ended March 31,2015 (Audited)</b>	<b>%</b>
<b>Segment Revenue</b>										
Garments and other consumer products	112,789.52	98.22	96,871.46	97.82	-	-	209,660.98	98.03	402,011.79	97.61
Other segments	2,043.25	1.78	2,159.69	2.18	-	-	4,202.94	1.97	9,856.52	2.39
<b>Total</b>	<b>114,832.77</b>	<b>100.00</b>	<b>99,031.15</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>213,863.92</b>	<b>100.00</b>	<b>411,868.31</b>	<b>100.00</b>
Less: Inter Segment Revenue	5,965.10		3,388.95				9,354.05		24,633.72	
<b>Net Segment Revenue</b>	<b>108,867.66</b>		<b>102,420.10</b>				<b>204,509.86</b>		<b>387,234.59</b>	
<b>Segment Results</b>										
<b>Profit/(Loss) before Tax and Interest</b>										
Garments and other consumer products	3,774.61	249.31	2,977.72	224.35	-	-	6,752.33	237.65	11,406.35	216.13
Other segments	(2,260.56)	(149.31)	(1,650.46)	(124.35)	-	-	(3,911.02)	(137.65)	(6,128.75)	(116.13)
<b>Total</b>	<b>1,514.05</b>	<b>100.00</b>	<b>1,327.26</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>2,841.31</b>	<b>100.00</b>	<b>5,277.60</b>	<b>100.00</b>
Less : (i) Interest	447.59		405.56				853.15		1,882.85	
Less : (ii) Elimination	-		-				-		-	
(iii) Other Un-allocable Expenditure net off.	(6.93)		(62.04)				(68.97)		-	
<b>Total Profit before Tax**</b>	<b>1,059.53</b>		<b>859.66</b>		<b>-</b>		<b>1,919.19</b>		<b>3,394.75</b>	
<b>Capital employed per segment</b>										
Garments and other consumer products	35,637.69	66.85	37,024.49	72.09	-	-	35,637.69	66.85	33,321.55	66.91
Other segments	8,839.38	16.58	5,300.89	10.32	-	-	8,839.38	16.58	7,515.58	15.09
Unallocated	8,829.42	16.56	9,032.10				8,829.42	16.56	8,962.03	18.00
<b>Total</b>	<b>53,306.49</b>	<b>100.00</b>	<b>51,357.48</b>	<b>82.41</b>	<b>-</b>	<b>-</b>	<b>53,306.49</b>	<b>100.00</b>	<b>49,799.15</b>	<b>100.00</b>
** This does not include Extraordinary item.										
<b>Notes:</b>										
a) Segment expenses does not include tax expenses.										
b) For current period & previous year, the geographical segments of the Company based on the location of assets are Asia, Europe & Rest of world.										



<b>Segment Reporting</b>										
<b>Geographical Segment</b>	<b>Qtr Ended Sep 30,2015 (Unaudited)</b>	<b>%</b>	<b>Qtr Ended June 30,2015 (Unaudited)</b>	<b>%</b>	<b>Qtr Ended Sep 30, 2014 (Unaudited)</b>	<b>%</b>	<b>Half Year Ended Sep 30,2015 (Unaudited)</b>	<b>%</b>	<b>Year Ended March 31,2015 (Audited)</b>	<b>%</b>
<b>Segment Revenue</b>										
Asia	103,892.77	90.47	85,894.22	86.73	-	-	189,786.99	88.74	355,273.44	87.72
Europe	9,045.74	7.88	11,273.71	11.38	-	-	20,319.45	9.50	42,494.23	10.49
Rest of world	1,894.25	1.65	1,863.22	1.88	-	-	3,757.47	1.76	7,240.34	1.79
<b>Total*</b>	<b>114,832.77</b>	<b>100.00</b>	<b>99,031.15</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>213,863.92</b>	<b>100.00</b>	<b>405,008.01</b>	<b>100.00</b>
Less: Inter Segment Revenue	5,965.10		3,388.95				9,354.05		17,773.42	
<b>Net Segment Revenue</b>	<b>108,867.66</b>		<b>95,642.20</b>		<b>-</b>		<b>204,509.86</b>		<b>387,234.59</b>	
<b>Segment Results</b>										
<b>Profit/(Loss) before Tax and Interest</b>										
Asia	4,342.79	286.83	3,261.26	245.71	-	-	7,604.04	267.62	12,600.10	238.75
Europe	(585.90)	(38.70)	(345.55)	(26.04)	-	-	(931.46)	(32.78)	(1,286.47)	(24.38)
Rest of world	(2,242.84)	(148.13)	(1,588.44)	(119.68)	-	-	(3,831.28)	(134.84)	(6,036.03)	(114.37)
<b>Total</b>	<b>1,514.05</b>	<b>100.00</b>	<b>1,327.26</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>2,841.31</b>	<b>100.00</b>	<b>5,277.60</b>	<b>100.00</b>
Less : (i) Interest	447.59		405.56				853.15		1,882.85	
Less : (ii) Elimination	-		-							
(iii) Other Un-allocable Expenditure net off.	(6.93)		(62.04)				(68.97)			
<b>Total Profit before Tax**</b>	<b>1,059.53</b>		<b>859.66</b>		<b>-</b>		<b>1,919.19</b>		<b>3,394.75</b>	
<b>Capital Employed per Segment</b>										
Asia	30,537.52	57.29	24,319.28	47.35	-	-	30,537.52	57.29	23,733.07	47.66
Europe	3,987.15	7.48	7,388.28	14.39	-	-	3,987.15	7.48	7,635.21	15.33
Rest of world	9,952.40	18.67	10,617.83	20.67	-	-	9,952.40	18.67	9,218.31	18.51
Unallocated	8,829.42	16.56	9,032.10	17.59			8,829.42	16.56	9,212.57	18.50
<b>Total</b>	<b>53,306.49</b>	<b>100.00</b>	<b>51,357.49</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>53,306.49</b>	<b>100.00</b>	<b>49,799.15</b>	<b>100.00</b>



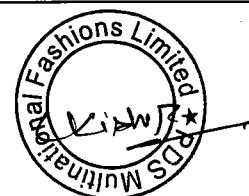
# PDS MULTINATIONAL FASHIONS LIMITED

Regd. Office: A-3, Community Centre, Naraina Industrial Area, Phase-II, New Delhi-110 028

(₹ Lacs)

## Consolidated Statement of Assets and Liabilities

	PARTICULARS	As at	
		Sep 30,2015	March 31,2015
		(Unaudited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	Share capital	2,604.67	2,604.67
	Reserves and surplus	45,364.73	42,060.93
	<b>Sub-total - shareholders' funds</b>	<b>47,969.40</b>	<b>44,665.60</b>
<b>2</b>	<b>Share Capital Suspense account</b>	-	-
<b>3</b>	<b>Minority interest</b>	5,337.09	5,133.55
<b>4</b>	<b>Non-current liabilities</b>		
	Long-term borrowings	868.81	5,463.75
	Deferred Tax Liabilities	-	22.51
	Long-term provisions	43.37	21.54
	<b>Sub-total - Non-current liabilities</b>	<b>912.18</b>	<b>5,507.79</b>
<b>5</b>	<b>Current liabilities</b>		
	Short-term borrowings	49,910.44	42,036.11
	Trade payables	34,875.78	35,004.18
	Other current liabilities	4,704.59	4,118.97
	Short-term provisions	3,192.35	2,594.53
	<b>Sub-total - Current liabilities</b>	<b>92,683.17</b>	<b>83,753.78</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>146,901.84</b>	<b>139,060.72</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	Fixed assets		
	Tangible assets	15,468.65	14,808.60
	Intangible assets	4,559.33	4,395.93
	Capital work in progress	1,646.86	1,062.01
	Deferred tax assets (net)	106.37	-
	Non-current investments	2,446.39	1,692.58
	Long-term loans and advances	553.86	875.27
	<b>Sub-total - Non-current assets</b>	<b>24,781.46</b>	<b>22,834.39</b>
<b>2</b>	<b>Current assets</b>		
	Current Investments	274.43	261.28
	Inventories	7,199.49	8,851.34
	Trade receivables	72,405.55	71,509.12
	Cash and bank balances	21,483.27	17,716.22
	Short-term loans and advances	20,757.64	17,888.36
	<b>Sub-total - Current assets</b>	<b>122,120.38</b>	<b>116,226.33</b>
	<b>TOTAL - ASSETS</b>	<b>146,901.84</b>	<b>139,060.72</b>



# PDS MULTINATIONAL FASHIONS LIMITED

Regd. Office: "Pearl House", A-3, Community Centre, Naraina Industrial Area, Phase-II, New Delhi-110 028

(Rs. in Lacs)

## Statement of Assets and Liabilities

	PARTICULARS	As at	
		Sep 30,2015	March 31,2015
		(Unaudited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	Share capital	2,604.67	2,604.67
	Reserves and surplus	7,647.34	7,681.53
	<b>Sub-total - shareholders' funds</b>	<b>10,252.00</b>	<b>10,286.21</b>
<b>2</b>	<b>Share Capital Suspense account</b>	-	-
<b>3</b>	<b>Non-current liabilities</b>		
	Long-term borrowings	847.11	914.29
	Deferred Tax Liabilities	-	21.32
	Long-term provisions	43.37	21.54
	<b>Sub-total - Non-current liabilities</b>	<b>890.49</b>	<b>957.15</b>
<b>4</b>	<b>Current liabilities</b>		
	Short-term borrowings	1,348.98	328.19
	Trade payables	101.37	79.39
	Other current liabilities	545.28	264.26
	Short-term provisions	2.82	1.19
	<b>Sub-total - Current liabilities</b>	<b>1,998.45</b>	<b>673.03</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>13,140.94</b>	<b>11,916.39</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	Fixed assets		
	Tangible assets	302.19	315.67
	Intangible assets	66.82	116.48
	Capital work in progress	1,646.86	1,062.01
	Deferred tax assets (net)	54.27	-
	Non-current investments	10,050.25	10,050.25
	Long-term loans and advances	291.43	133.67
	<b>Sub-total - Non-current assets</b>	<b>12,411.83</b>	<b>11,678.08</b>
<b>2</b>	<b>Current assets</b>		
	Current Investments	110.92	55.83
	Trade receivables	498.96	108.60
	Cash and bank balances	118.94	73.60
	Other Current Assets	0.29	0.27
	<b>Sub-total - Current assets</b>	<b>729.11</b>	<b>238.31</b>
	<b>TOTAL - ASSETS</b>	<b>13,140.94</b>	<b>11,916.39</b>

