

PDS MULTINATIONAL FASHIONS LIMITED

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Multinational Group
"Integrated global supply chain solutions"

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2016.

(Rupees in Lacs except earning per share data)

Sl. No.	Particulars	CONSOLIDATED						STANDALONE					
		3 months ended	3 Months ended	3 Months ended	9 Months ended	9 Months ended	Year ended	3 months ended	3 Months ended	3 Months ended	9 Months ended	9 Months ended	Year ended
		Dec 31,2015 (Unaudited)	Sep 30,2015 (Unaudited)	Dec 31,2014 (Unaudited)	Dec 31,2016 (Unaudited)	Dec 31,2014 (Unaudited)	March 31,2015 (Audited)	Dec 31,2015 (Unaudited)	Sep 30,2015 (Unaudited)	Dec 31,2014 (Unaudited)	Dec 31,2015 (Unaudited)	Dec 31,2014 (Unaudited)	March 31,2015 (Audited)
	Income from Operations												
1	a) Net Sales/ Income from Operations	1,01,513.93	1,07,705.96	91,781.45	3,03,732.97	2,74,666.43	3,84,064.71	508.46	1,143.55	133.00	2,221.33	351.13	693.30
	b) Other Operating Income	1,287.76	1,161.71	321.95	3,578.58	1,952.85	3,169.87	-	-	29.69	-	63.78	-
	Total Income from operations (a+b)	1,02,801.69	1,08,867.67	92,103.41	3,07,311.56	2,76,619.28	3,87,234.69	508.46	1,143.55	162.69	2,221.33	414.91	693.30
2	Expenses												
	a) Purchase of Stock in Trade	88,167.25	93,263.55	74,836.59	2,64,176.97	2,17,522.63	3,34,919.97	89.25	794.12	31.82	1,219.54	62.35	146.74
	b) Changes in inventories of finished goods,work in progress and stock in trade.	407.44	261.36	5,125.67	1,157.28	21,550.48	(1,209.17)	-	-	-	-	-	-
	c) Employee benefits expense	5,929.63	6,158.39	5,131.03	17,967.61	16,319.60	22,100.97	163.80	188.84	98.53	517.62	272.91	355.90
	d) Depreciation and amortisation expense	428.96	250.42	387.19	1,039.34	1,127.89	1,463.48	16.99	15.34	24.40	103.09	73.20	98.46
	e) Other Expenses	7,719.91	7,931.21	6,387.07	22,485.03	19,511.64	25,984.01	122.99	187.42	71.41	357.63	220.92	296.90
	Total expenses	1,02,663.19	1,07,884.82	91,867.55	3,06,826.23	2,76,032.24	3,83,269.27	393.03	1,186.71	226.16	2,197.88	629.38	898.00
3	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	148.51	1,002.74	235.86	485.33	587.04	3,976.32	115.43	(42.16)	(63.47)	23.45	(214.47)	(204.70)
4	Other Income	846.46	504.98	821.34	3,278.80	1,972.91	1,364.10	0.06	2.58	-	3.24	10.10	10.12
5	Profit/(Loss) from ordinary activities before finance costs & exceptional items (3 +/- 4)	994.96	1,507.72	1,057.20	3,764.13	2,559.95	5,339.42	115.49	(39.58)	(63.47)	26.68	(204.37)	(194.58)
6	Finance costs	361.17	447.59	368.68	1,214.32	1,189.11	1,882.86	7.90	15.76	50.82	28.89	52.15	6.00
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 +/- 6)	633.79	1,060.13	688.52	2,549.80	1,370.84	3,456.56	107.58	(56.34)	(114.29)	(2.21)	(266.52)	(200.58)
8	Exceptional Items	(26.36)	(6.95)	(4.68)	(23.19)	(19.92)	(61.82)	(18.16)	-	-	(18.16)	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7 +/- 8)	607.43	1,053.18	683.84	2,526.62	1,350.92	3,394.75	89.42	(56.34)	(114.29)	(20.37)	(266.52)	(200.58)
10	Tax Expense	198.49	283.41	221.81	545.12	266.98	540.77	31.08	(17.59)	(33.33)	(44.52)	-	(17.06)
11	Net Profit/(Loss) from Ordinary Activities after tax (9 +/- 10)	408.94	769.77	462.03	1,981.50	1,083.94	2,853.98	58.35	(37.74)	(80.96)	24.15	(266.52)	(183.52)
12	Extraordinary Item (Net of tax expense: Rs. Nil)	-	-	-	-	-	-	-	-	-	-	(79.24)	-
13	Net Profit/(Loss) for the Period (11 +/- 12)	408.94	769.77	462.03	1,981.50	1,083.94	2,853.98	58.35	(37.74)	(80.96)	24.15	(177.28)	(183.52)
14	Share of Profit/(Loss) of associates	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	233.67	276.88	79.55	651.54	193.20	674.85	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 +/- 14 +/- 15)	175.27	492.89	382.48	1,329.96	890.74	2,179.13	58.35	(37.74)	(80.96)	24.15	(177.28)	(183.52)

Sl. No.	Particulars	3 months ended Dec 31, 2015 (Unaudited)	3 Months ended Sep 30, 2015 (Unaudited)	3 Months ended Dec 31, 2014 (Unaudited)	9 Months ended Dec 31, 2015 (Unaudited)	9 Months ended Dec 31, 2014 (Unaudited)	Year ended March 31, 2015 (Audited)	3 months ended Dec 31, 2015 (Unaudited)	3 Months ended Sep 30, 2015 (Unaudited)	3 Months ended Dec 31, 2014 (Unaudited)	9 Months ended Dec 31, 2015 (Unaudited)	9 Months ended Dec 31, 2014 (Unaudited)	Year ended March 31, 2015 (Audited)
17	Paid-up equity share capital (Face value of Rs.10/-each)	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	-	-	-	-	-	42,060.93	-	-	-	-	-	7,681.53
19(I)	Earning Per Share (before extraordinary items) (of Rs.10 each) (not annualised):												
	(a) Basic	0.67	1.89	1.47	5.11	3.42	10.21	0.22	(0.14)	(0.31)	0.09	(0.89)	(0.86)
	(b) Diluted	0.67	1.89	1.47	5.11	3.42	10.21	0.22	(0.14)	(0.31)	0.09	(0.89)	(0.86)
19(II)	Earning Per Share (after extraordinary items) (of Rs.10 each) (not annualised):												
	(a) Basic	0.67	1.89	1.47	5.11	3.42	10.21	0.22	(0.14)	(0.31)	0.09	(0.89)	(0.86)
	(b) Diluted	0.67	1.89	1.47	5.11	3.42	10.21	0.22	(0.14)	(0.31)	0.09	(0.89)	(0.86)

NOTES TO FINANCIAL RESULTS:

- 1) The above results were reviewed by the Audit committee and approved by the Board of Directors at its meeting held on Feb 12th, 2016.
- 2) The Statutory Auditors have carried out a "Limited Review" of the Financial Results for the Quarter Ended Dec 31, 2015.
- 3) Figures of the previous periods have been regrouped and rearranged wherever necessary to make them comparable with those of the current period.




By Order of the Board

Place: Gurgaon
Date: Feb 12th, 2016.

Chairman

Segment Reporting												
Geographical Segment	3 months ended	%	3 Months ended	%	3 Months ended	%	9 Months ended	%	9 Months ended	%	Year ended	%
	Dec 31,2015		Sep 30,2015		Dec 31,2014		Dec 31,2015		Dec 31,2014		March 31,2015	
	(Unaudited)		(Unaudited)		(Unaudited)		(Unaudited)		(Unaudited)		(Audited)	
1. Segment Revenue												
Asia	97,265.12	90.67	1,03,892.77	90.47	83,536.23	87.24	2,87,052.12	89.39	2,54,843.11	87.91	3,55,273.44	87.72
Europe	7,925.70	7.39	9,045.74	7.88	10,127.21	10.58	28,245.15	8.80	29,583.30	10.20	42,494.23	10.49
Rest of world	2,084.29	1.94	1,894.25	1.65	2,088.99	2.18	5,841.76	1.82	5,467.03	1.89	7,240.34	1.79
Total*	1,07,275.10	100.00	1,14,832.77	100.00	95,752.43	100.00	3,21,139.02	100.00	2,89,893.44	100.00	4,05,008.01	100.00
Less: Inter Segment Revenue	4,473.41		5,965.10		3,649.02		13,827.47		13,274.16		17,773.42	
Net Sales/Income from operations	1,02,801.69		1,08,867.66		92,103.41		3,07,311.55		2,76,619.29		3,87,234.59	
2. Segment Results												
Profit /(Loss) before Tax and Interest												
Asia	4,513.95	495.51	4,342.79	286.83	3,495.98	348.89	12,118.00	322.95	9,336.07	367.56	3,851.08	55.60
Europe	(1,691.57)	(185.89)	(585.90)	(38.70)	(906.99)	(90.52)	(2,623.03)	(69.90)	(2,339.73)	(92.11)	1,804.26	26.05
Rest of world	(1,911.40)	(209.82)	(2,242.84)	(148.13)	(1,586.97)	(158.38)	(5,742.68)	(153.04)	(4,456.29)	(175.44)	1,270.95	18.35
Total	910.98	100.00	1,514.05	100.00	1,002.02	100.00	3,752.29	100.00	2,540.05	100.00	6,926.29	100.00
Less : (i) Interest	361.17		447.59		318.17		1,214.32		1,189.11		1,882.85	
Less : (ii) Elimination	-		-		-		-		-		1,648.69	
(iii) Other Un-allocable Expenditure net off.	57.62		(6.93)		-		(11.35)		-		-	
Total Profit before Tax**	607.43		1,059.53		683.85		2,526.62		1,350.93		3,394.75	
Capital Employed per Segment												
Asia	26,558.30	49.59	30,537.52	57.29	30,721.31	65.14	26,558.30	49.59	30,721.31	65.14	23,733.07	47.66
Europe	5,134.86	9.59	3,987.15	7.48	3,964.56	8.41	5,134.86	9.59	3,964.56	8.41	7,635.21	15.33
Rest of world	13,659.77	25.51	9,952.40	18.67	12,473.61	26.45	13,659.77	25.51	12,473.61	26.45	9,218.31	18.51
Unallocated	8,200.99	15.31	8,829.42	16.56	-	-	8,200.99	15.31	-	-	9,212.57	18.50
Total	53,553.91	100.00	53,306.49	100.00	47,159.48	100.00	53,553.91	100.00	47,159.48	100.00	49,799.15	100.00



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Business Segment	3 months ended	%	3 Months ended	%	3 Months ended	%	9 Months ended	%	9 Months ended	%	Year ended	%
	Dec 31,2015 (Unaudited)		Sep 30,2015 (Unaudited)		Dec 31,2014 (Unaudited)		Dec 31,2015 (Unaudited)		Dec 31,2014 (Unaudited)		March 31,2015 (Audited)	
Segment Revenue												
Garments and other consumer products	1,04,831.96	97.72	1,12,789.52	98.22	94,961.90	97.88	3,14,492.94	97.93	2,87,180.50	97.72	4,02,011.79	97.61
Other segments	2,443.14	2.28	2,043.25	1.78	2,054.69	2.12	6,646.08	2.07	6,713.82	2.28	9,856.52	2.39
Total	1,07,275.10	100.00	1,14,832.77	100.00	97,016.59	100.00	3,21,139.02	100.00	2,93,894.32	100.00	4,11,868.31	100.00
Less: Inter Segment Revenue	4,473.41		5,965.10		4,913.18		13,827.47		17,275.04		24,633.72	
Net Segment Revenue	1,02,801.69		1,08,867.66		92,103.41		3,07,311.55		2,76,619.29		3,87,234.59	
Segment Results												
Profit/(Loss) before Tax and Interest												
Garments and other consumer products	2,814.79	308.99	3,774.61	249.31	2,633.94	262.86	9,567.12	254.97	7,112.88	280.03	5,710.69	82.45
Other segments	(1,903.81)	(208.99)	(2,260.56)	(149.31)	(1,631.92)	(162.86)	(5,814.83)	(154.97)	(4,572.83)	(180.03)	1,215.60	17.55
Total	910.98	100.00	1,514.05	100.00	1,002.02	100.00	3,752.29	100.00	2,540.05	100.00	6,926.29	100.00
Less : (i) Interest	361.17		447.59		318.17		1,214.32		1,189.11		1,882.85	
Less : (ii) Elimination	-		-		-		-		-		1,648.69	
(iii) Other Un-allocable Expenditure net off.	57.62		(6.93)		-		(11.35)		-		-	
Total Profit before Tax**	607.43		1,059.53		683.85		2,526.62		1,350.93		3,394.75	
Capital employed per segment												
Garments and other consumer products	35,980.17	67.18	35,637.69	66.85	33,897.47	71.88	35,980.17	67.18	33,897.47	71.88	33,321.55	66.91
Other segments	9,372.76	17.50	8,839.38	16.58	13,262.01	28.12	9,372.76	17.50	13,262.01	28.12	7,515.58	15.09
Unallocated	8,200.99	15.31	8,829.42				8,200.99	15.31			8,962.03	18.00
Total	53,553.91	100.00	53,306.49	83.44	47,159.48	100.00	53,553.91	100.00	47,159.48	100.00	49,799.15	100.00
** This does not include Extraordinary item.												
Notes:												
a) Segment expenses does not include tax expenses.												
b) For current period & previous year, the geographical segments of the Company based on the location of assets are Asia, Europe & Rest of world.												

